

2019 營運說明會

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3Q 2019 損益表 QoQ (合併)

新台幣:百萬

	3Q 2019		2Q 2019		QoQ
	金額	%	金額	%	%
營業收入淨額	17,740	100.0	14,797	100.0	19.9
營業毛利	2,058	11.6	1,757	11.9	17.1
營業費用	1,487	8.4	1,360	9.2	9.3
營業利益	571	3.2	397	2.7	43.8
營業外收入/(損失)	149	0.8	93	0.6	60.2
稅前淨利	720	4.0	490	3.3	46.9
稅後淨利	558	3.1	377	2.5	48.0
總發行股數(百萬)	390.33		390.41		
加權平均流通在外股數(百萬)	387.92		387.86		
每股盈餘(@NTD/share)	1.44		0.97		



1-3Q 2019 損益表 YoY (合併)

新台幣:百萬

	1-3Q 2019		1-3Q 2018		YoY
	金額	%	金額	%	%
營業收入淨額	46,182	100.0	40,055	100.0	15.3
營業毛利	5,325	11.5	5,163	12.9	3.1
營業費用	4,062	8.8	3,701	9.2	9.8
營業利益	1,263	2.7	1,462	3.7	-13.6
營業外收入/(損失)	267	0.6	119	0.3	124.4
稅前淨利	1,530	3.3	1,581	4.0	-3.2
稅後淨利	1,185	2.6	1,373	3.4	-13.7
總發行股數(百萬)	390.33		374.08		
加權平均流通在外股數(百萬)	387.92		369.12		
每股盈餘(@NTD/share)	3.06		3.72		



2019/09/30 資產負債表 (合併)

新台幣:百萬	2019/09/30		2019/06/30		QoQ		2018/09/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	4,133	12	3,094	9	1,039	34	5,142	15	(1,009)	-20
應收帳款	13,598	38	12,273	35	1,325	11	12,361	37	1,237	10
存貨	7,943	22	9,637	27	(1,694)	-18	9,190	28	(1,247)	-14
其他流動資產	600	2	1,090	3	(490)	-45	370	1	230	62
流動資產合計	26,274	74	26,094	74	180	1	27,063	81	(789)	-3
長期股權投資	168	0	176	1	(8)	-5	244	1	(76)	-31
不動產、廠房及設備	6,618	19	6,527	19	91	1	5,177	16	1,441	28
其他資產	2,393	7	2,380	6	13	1	727	2	1,666	229
總資產	35,453	100	35,177	100	276	1	33,211	100	2,242	7
短期借款	3,162	9	2,628	7	534	20	2,807	8	355	13
應付帳款	10,457	29	9,274	26	1,183	13	11,048	33	(591)	-5
其他流動負債	4,192	12	6,057	17	(1,865)	-31	4,542	14	(350)	-8
其他負債	1,795	5	1,809	6	(14)	-1	670	2	1,125	168
負債合計	19,606	55	19,768	56	(162)	-1	19,067	57	539	3
股東權益	15,847	45	15,409	44	438	3	14,144	43	1,703	12



WNC

Wistron NeWeb Corp.



Smarter Solutions for a Smarter Future